

SUPPLEMENT TO PROFESSIONAL LIABILITY APPLICATION

Construction Managers

Name of Applicant:

	Full-Time	Part-Time
A. Principals, Partners or Officers	<input style="width: 80px; height: 25px;" type="text"/>	<input style="width: 80px; height: 25px;" type="text"/>
B. Architects, Engineers, Site Representatives, Surveyors, Draftsmen, and all other technical personnel, excluding Principals.	<input style="width: 80px; height: 25px;" type="text"/>	<input style="width: 80px; height: 25px;" type="text"/>
C. Office Employees (Clerks, Typists, etc.)	<input style="width: 80px; height: 25px;" type="text"/>	<input style="width: 80px; height: 25px;" type="text"/>
D. Construction Workers	<input style="width: 80px; height: 25px;" type="text"/>	<input style="width: 80px; height: 25px;" type="text"/>
E. Total Staff (A+B+C+D)	<input style="width: 80px; height: 25px;" type="text"/>	<input style="width: 80px; height: 25px;" type="text"/>

2. States in which professional license is held:

3. Foreign work? Yes No If yes, please provide full details on a separate sheet.

4. Please indicate the approximate percentage of billings derived from each project type (Total must equal 100%):

Apartment	<input style="width: 30px; height: 25px;" type="text"/>	Hospital/Healthcare	<input style="width: 30px; height: 25px;" type="text"/>	Site Development	<input style="width: 30px; height: 25px;" type="text"/>
Hotels/Motels	<input style="width: 30px; height: 25px;" type="text"/>	Recreation/Sports	<input style="width: 30px; height: 25px;" type="text"/>	Road/Highway	<input style="width: 30px; height: 25px;" type="text"/>
One Family Dwelling	<input style="width: 30px; height: 25px;" type="text"/>	Libraries	<input style="width: 30px; height: 25px;" type="text"/>	Bridge/Dam/Tunnel	<input style="width: 30px; height: 25px;" type="text"/>
Condo/Townhouse	<input style="width: 30px; height: 25px;" type="text"/>	Jails/Justice	<input style="width: 30px; height: 25px;" type="text"/>	Harbor/Pier/Port	<input style="width: 30px; height: 25px;" type="text"/>
Office Building	<input style="width: 30px; height: 25px;" type="text"/>	Convention Center	<input style="width: 30px; height: 25px;" type="text"/>	Landfill	<input style="width: 30px; height: 25px;" type="text"/>
Shopping Center	<input style="width: 30px; height: 25px;" type="text"/>	Airport	<input style="width: 30px; height: 25px;" type="text"/>	Mass Transit	<input style="width: 30px; height: 25px;" type="text"/>
Parking Structure	<input style="width: 30px; height: 25px;" type="text"/>	Water System	<input style="width: 30px; height: 25px;" type="text"/>	Petro/Chemical	<input style="width: 30px; height: 25px;" type="text"/>
Warehouse	<input style="width: 30px; height: 25px;" type="text"/>	Sewage Treatment	<input style="width: 30px; height: 25px;" type="text"/>	Nuclear/Atomic	<input style="width: 30px; height: 25px;" type="text"/>
Manufacturing/Industrial	<input style="width: 30px; height: 25px;" type="text"/>	Industrial Waste Treatment	<input style="width: 30px; height: 25px;" type="text"/>	Other (Specify):	<input style="width: 30px; height: 25px;" type="text"/>
Ecclesiastical	<input style="width: 30px; height: 25px;" type="text"/>	Superfund/Pollution	<input style="width: 30px; height: 25px;" type="text"/>	<input style="width: 200px; height: 25px;" type="text"/>	<input style="width: 30px; height: 25px;" type="text"/>
Asbestos Evaluation/Abatement	<input style="width: 30px; height: 25px;" type="text"/>	Pool/Playground	<input style="width: 30px; height: 25px;" type="text"/>	<input style="width: 200px; height: 25px;" type="text"/>	<input style="width: 30px; height: 25px;" type="text"/>
School/College	<input style="width: 30px; height: 25px;" type="text"/>	Amusement Ride	<input style="width: 30px; height: 25px;" type="text"/>	<input style="width: 200px; height: 25px;" type="text"/>	<input style="width: 30px; height: 25px;" type="text"/>

5. Please indicate the approximate percentage of fees derived from each of the following:

Commercial	<input type="checkbox"/>	Local Government	<input type="checkbox"/>	Owners who act as their own builders	<input type="checkbox"/>
Contractors	<input type="checkbox"/>	Real Estate Developers	<input type="checkbox"/>	Industrial	<input type="checkbox"/>
Other Design Professional	<input type="checkbox"/>	Lending Institutions	<input type="checkbox"/>	Other (Specify):	
Federal Government	<input type="checkbox"/>	State Government	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>

6. Does any one contract or client represent more than 50% of annual work. Yes No

If yes, please give details:

7. Does the Applicant foresee and substantial changes in the percentages of Questions 5-7 during the next twelve months? Yes No If yes, please explain.

8. Is your firm or any subsidiary, parent or other organization related to your firm engaged in:

- A. Actual construction, fabrication or erection: Yes No
- B. Design/Build: Yes No
- C. Development or sale of computer software to others: Yes No
- D. Real Estate Development: Yes No
- E. The manufacture, sale, leasing, or distribution of any patented production process: Yes No

If answer to any part of Question 8 is Yes, please provide full details, including a description of the services performed, construction values involved and fees received. Also enclose sample contract(s).

9. Do you use written contracts on every project? Yes No

If no, describe the circumstances when verbal agreements are used:

10. If non-standard or modified AIA or EJCDC contracts are used, are they reviewed by your legal counsel for liability implications prior to signing? Yes No

11. Does the firm ever enter into contracts that contain indemnification or "hold harmless" agreements?

Yes No

12. Accounting Year Data - Report all revenue generated by every entity to be listed as an insured, broken down by the following contract types/revenues:

Reporting Period	Past 12 Months		Estimated for Next 12 Months	
	From: <input type="text"/> / <input type="text"/>	To: <input type="text"/> / <input type="text"/>	From: <input type="text"/> / <input type="text"/>	To: <input type="text"/> / <input type="text"/>
Types of Contracts/ Activities	Estimated Construction Values	Professional Fees	Estimated Construction Values	Professional Fees
Design Only - Perform design services only with no contractual obligations for construction or construction management (CM)	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Construction Only - Perform as general or specialty constructor with no contractual obligations for design or agency CM services	\$ <input type="text"/>	X	\$ <input type="text"/>	X
Agency CM - Provide project administration and management services as agent of owner but hold no design or construction subcontracts.	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
At-Risk CM - Provide agency CM services during preconstruction and self-perform or hold and manage all construction subcontracts during construction.	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Design-Build with In-House Design - assume contractual obligation for design and construction where design is substantially performed by in-house employees.	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Design-Build with Subcontracted Design - Assume contractual obligation for design is substantially subcontracted to others.	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Other - Revenue generated from sources other than the above contract types/activities (Please attach detailed descriptions)	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
TOTALS:	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

I UNDERSTAND INFORMATION SUBMITTED HERIN BECOMES A PART OF MY APPLICATION FOR PROFESSIONAL LIABILITY INSURANCE, AND IS SUBJECT TO THE SAME WARRANTY AND CONDITIONS.

Applicant Signature

Date (Mo/Day/Yr)